## **Katherine Lauer**

Personal CRD Number: 7756544 Operations Manager

# The High Net Worth Advisory Group, LLC

8880 Tamiami Trail North Naples, FL 34108

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January 6, 2022

Form ADV Part 2B Brochure Supplement

This Brochure Supplement provides information about Katherine Lauer that supplements the Disclosure Brochure of The High Net Worth Advisory Group (hereinafter "HNWAG"), a copy of which you should have received. Please contact HNWAG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Katherine Lauer is available on the SEC's website at www.adviserinfo.sec.gov.

#### **Educational Background and Business Experience - Item 2**

## **Katherine Lauer**

Year of Birth: 1999

Formal Education After High School:

Florida Gulf Coast University, Bachelor of Science in Economics & Bachelor of Science in Management,
Graduated 2016

Business Background for the Previous Five Years:

- The High Net Worth Advisory Group, LLC, Operations Manager, 06/2022 to Present; Client Relationship Associate, 07/2021 to 06/2022
- Seaglass at Bonita Bay, Administrative Assistant, 01/2020 to 06/2021
- Greater Naples Chamber of Commerce, Economic Development Intern, 01/2021 to 05/2021
- Florida Gulf Coast University, Student, 08/2016 to 05/2021
- The Ritz Carlton, Guest Experience Expert, 01/2018 to 09/2018

#### **Disciplinary Information - Item 3**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Ms. Lauer and HNWAG. Ms. Lauer has no history of reportable legal or disciplinary events.

#### **Other Business Activities - Item 4**

Ms. Lauer is not engaged in any other business activities.

#### Additional Compensation - Item 5

Ms. Lauer does not receive additional compensation or economic benefits from third party sources in connection to her advisory activities.

#### Supervision - Item 6

Ms. Lauer is the Operations Manager for HNWAG. Ms. Lauer reports directly to David Morgan, the Chief Compliance Officer of HNWAG. Mr. Morgan can be reached at the phone number listed on the cover of this Brochure Supplement.

HNWAG has implemented a Code of Ethics and an internal compliance program that guides each Associated Person in meeting their fiduciary obligations to clients. Ms. Lauer adheres to the code of ethics and compliance manual as mandated. Clients may contact as at the phone number listed on the cover of this Brochure Supplement to obtain a copy of the code of ethics.

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Additionally, HNWAG is subject to regulatory oversight by various agencies. These agencies require registration by HNWAG and its employees, where applicable. As a registered entity, HNWAG is subject to examinations by regulators, which may be announced or unannounced. HNWAG is required to periodically update the information provided to these agencies and to provide various reports regarding firm business and assets under management.

### Requirements for State-Registered Advisers - Item 7

HNWAG is SEC registered; therefore, this item is not applicable.